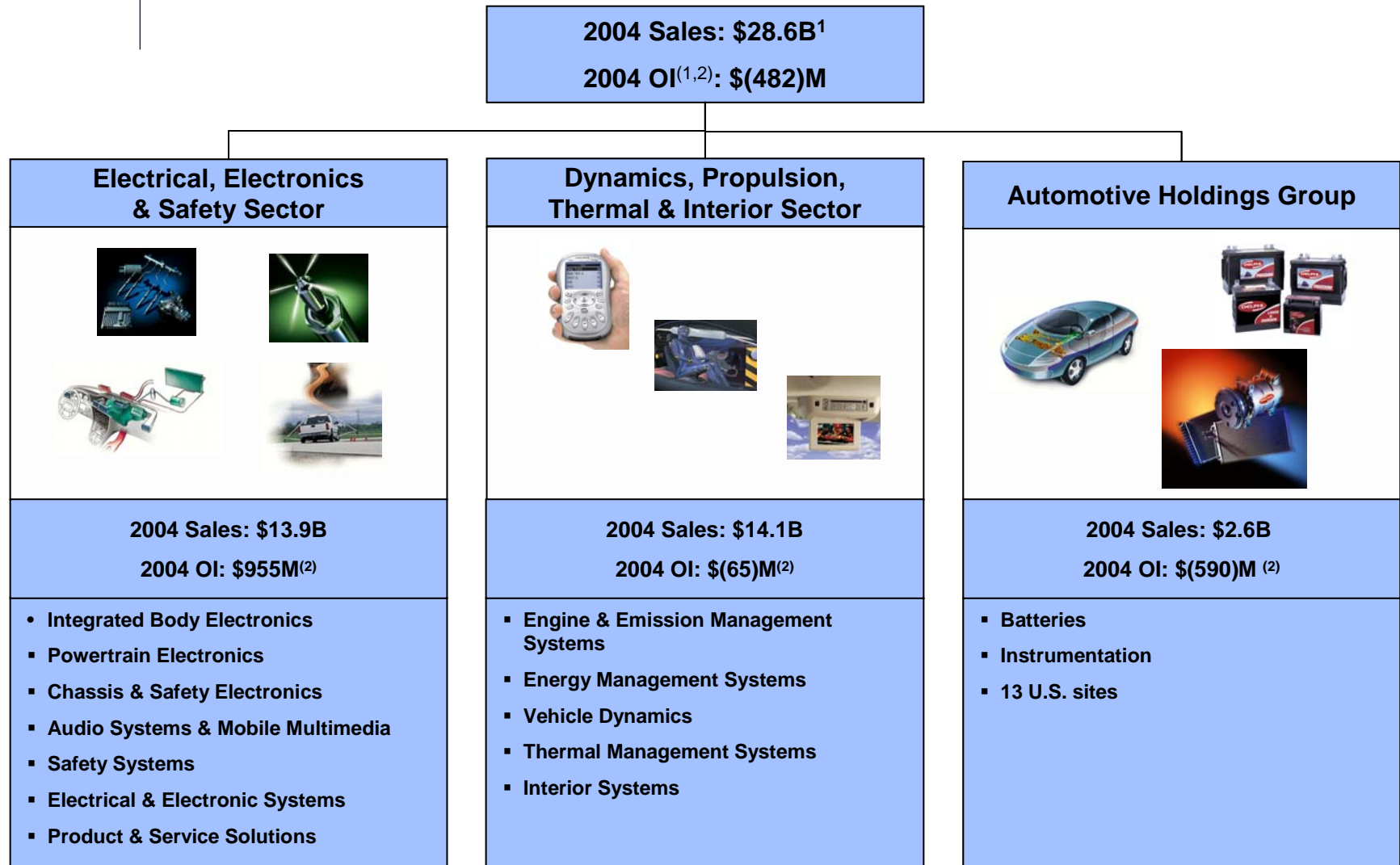


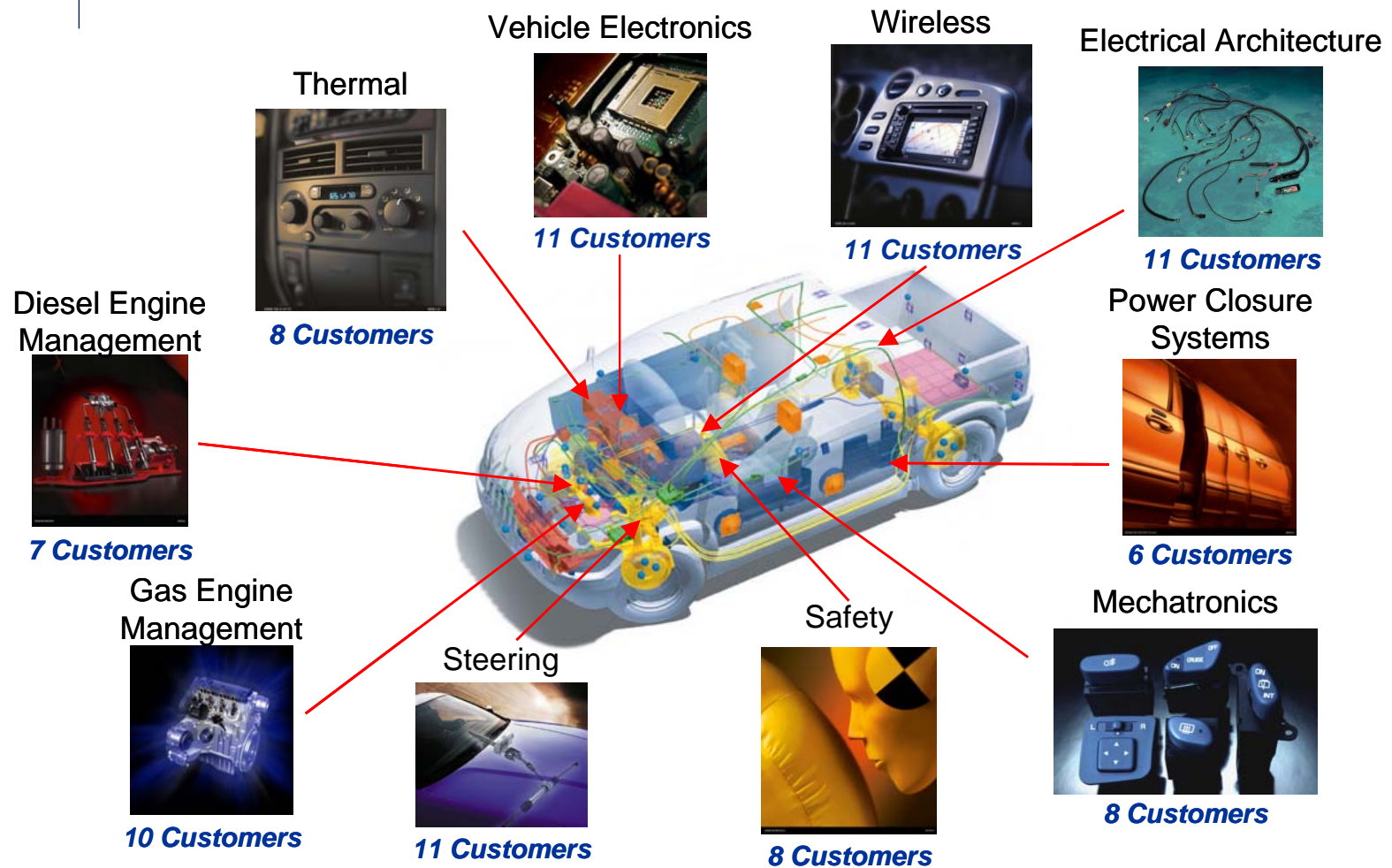
Delphi Overview



(1) Includes activity not allocated to the product sectors and the inclusion of intersector eliminations

(2) Excludes impact of employee, product line and related charges

Automotive Product Lines & Customer Diversity



As of 12/31/03 booked business

Global Top 11 OEMs in alphabetical order: BMW, DaimlerChrysler, Fiat, Ford, GM, Honda, Hyundai, PSA, Renault/Nissan, Toyota & VW

Customer count provided includes only OEM customers listed; does not represent the total number of customers for a given product line

Translating Core Competencies Into New Markets

Core Markets



**Diesel & Gas
Engine
Management**



**Electrical
Architecture**



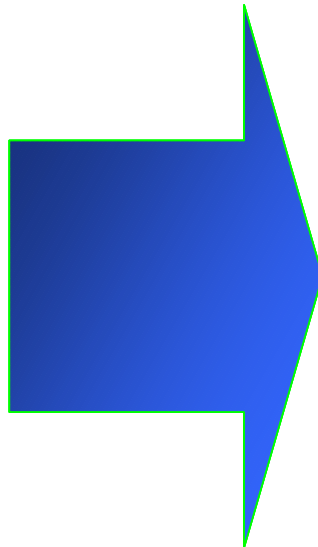
**Electronics,
Switches &
Sensors**



Thermal



Wireless



New Markets



**Commercial
Vehicles**



**Consumer
Electronics**



**Medical
Devices**



Marine

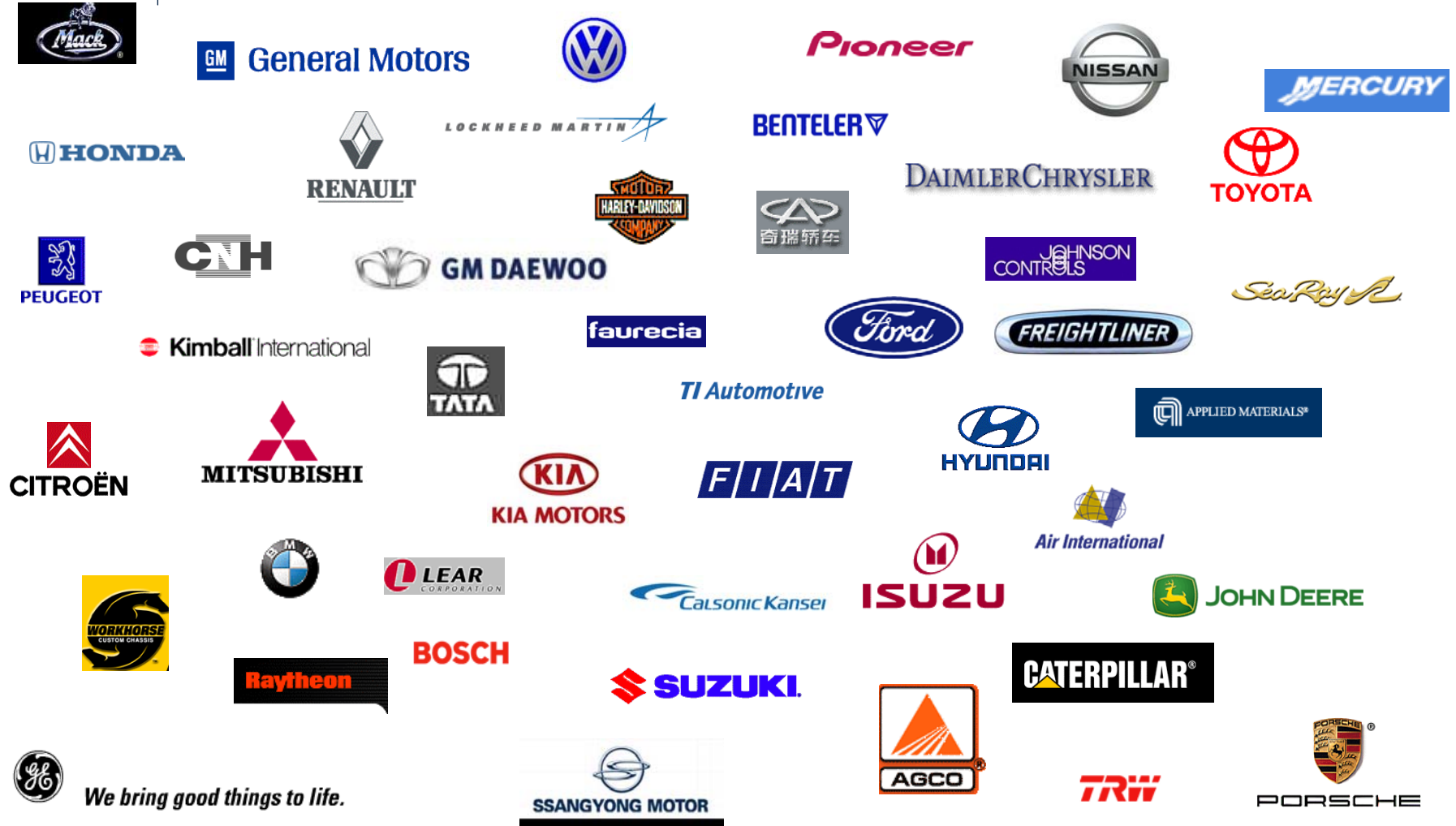


**Computers /
Peripherals**



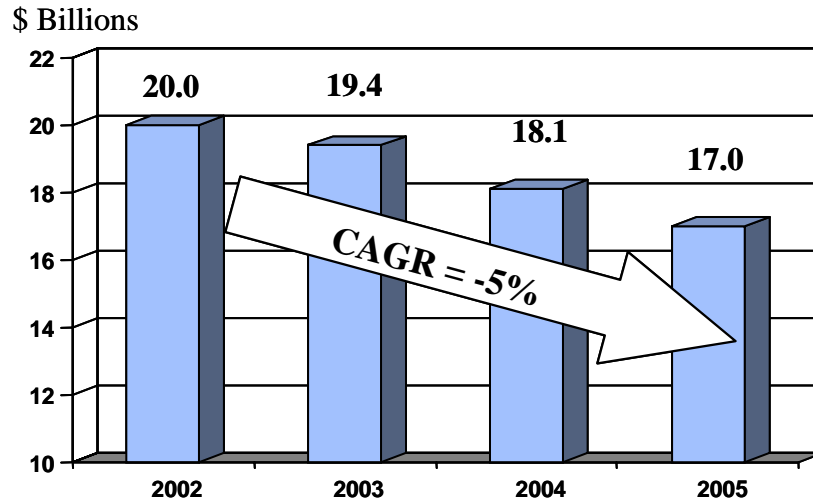
**Military /
Homeland
Security**

Diversified Customer Base

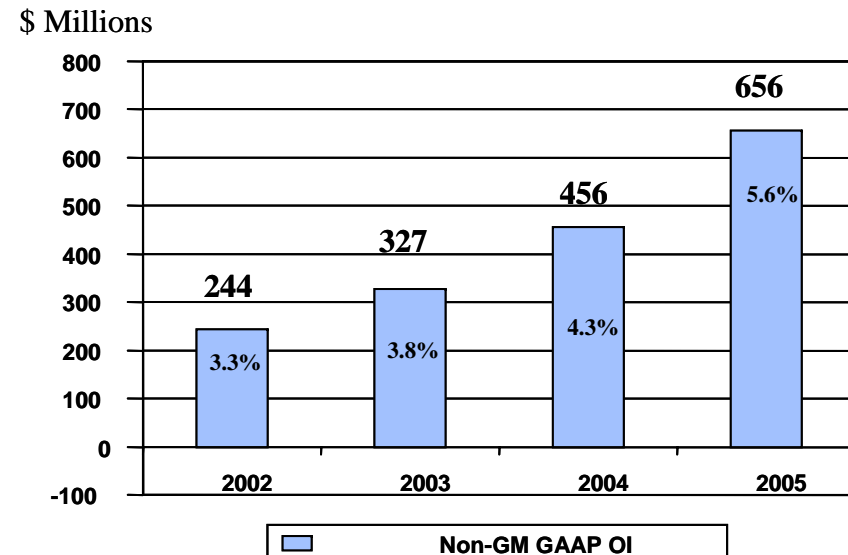
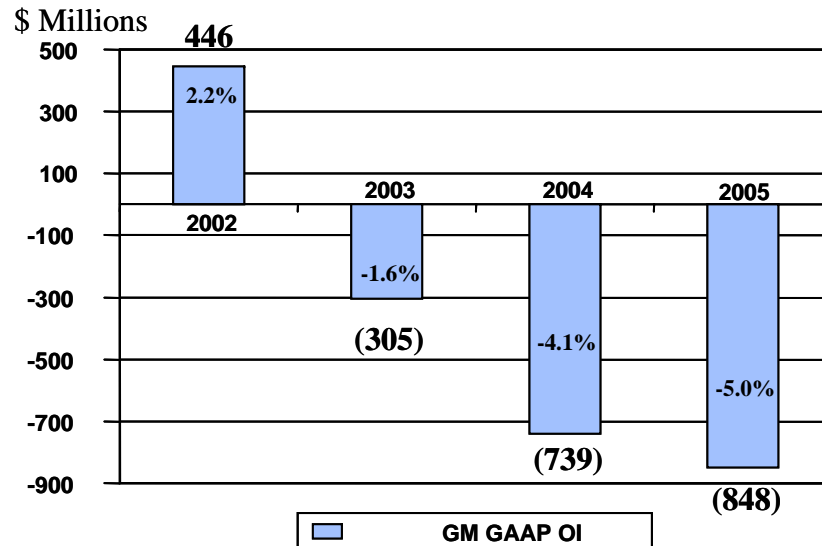
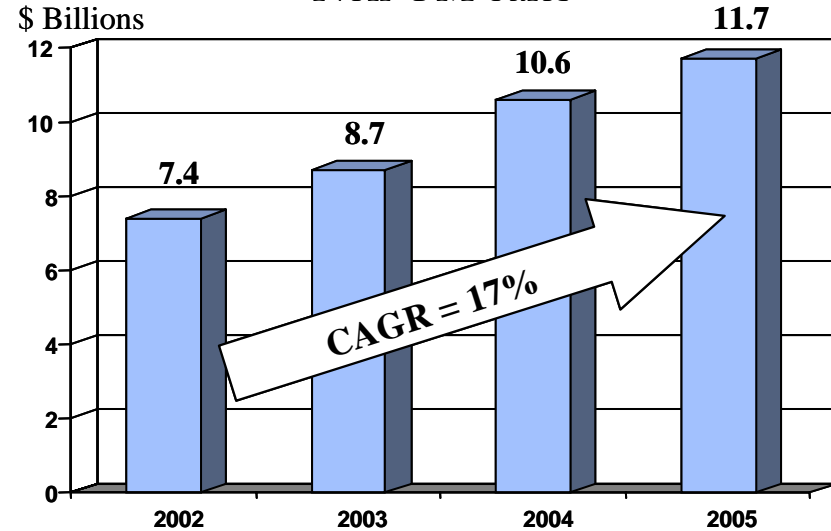


Sales/GAAP Operating Income – GM vs. Non-GM

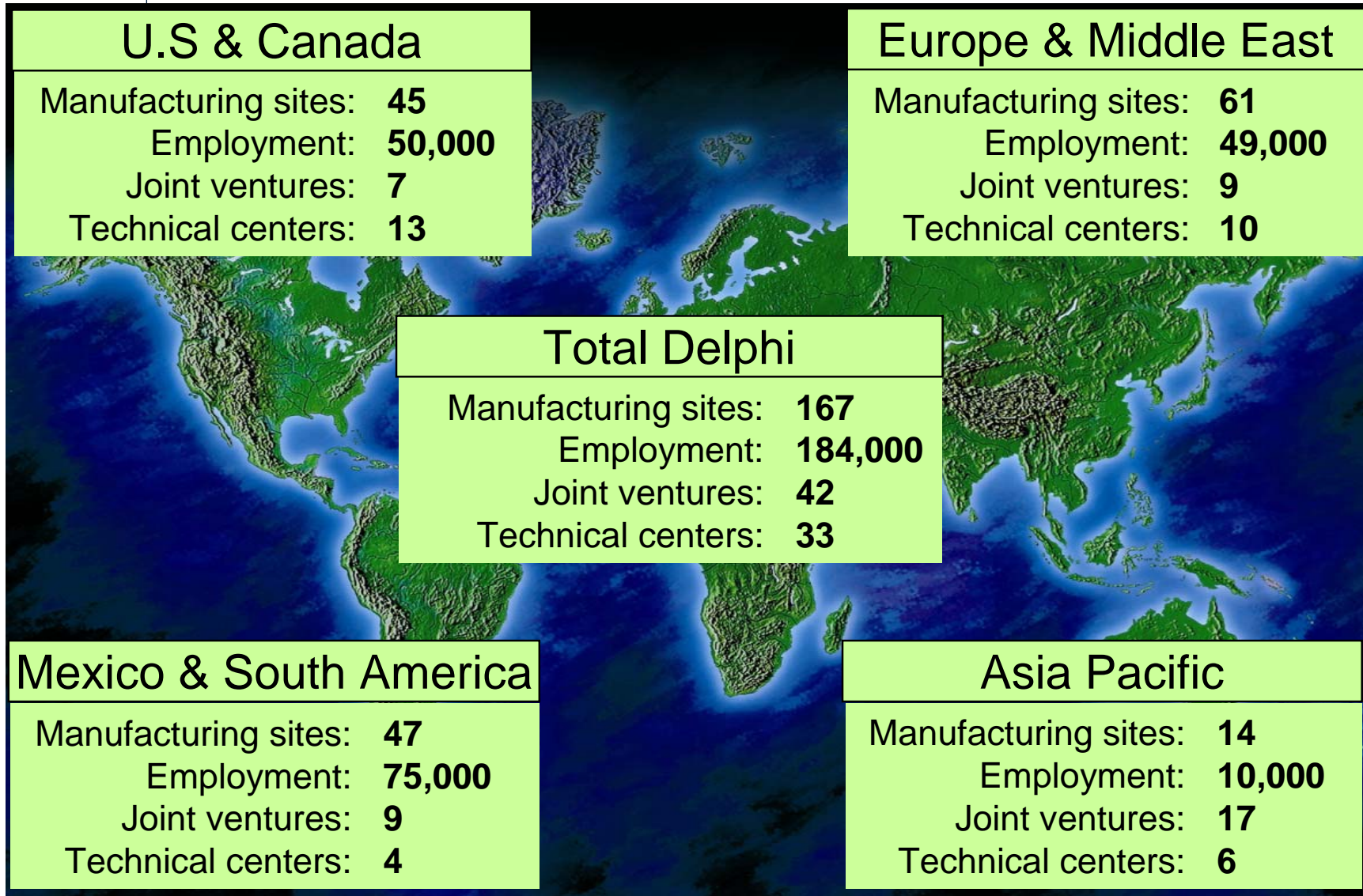
GM (Incl. Tier 1 & Affiliates) Sales



Non-GM Sales

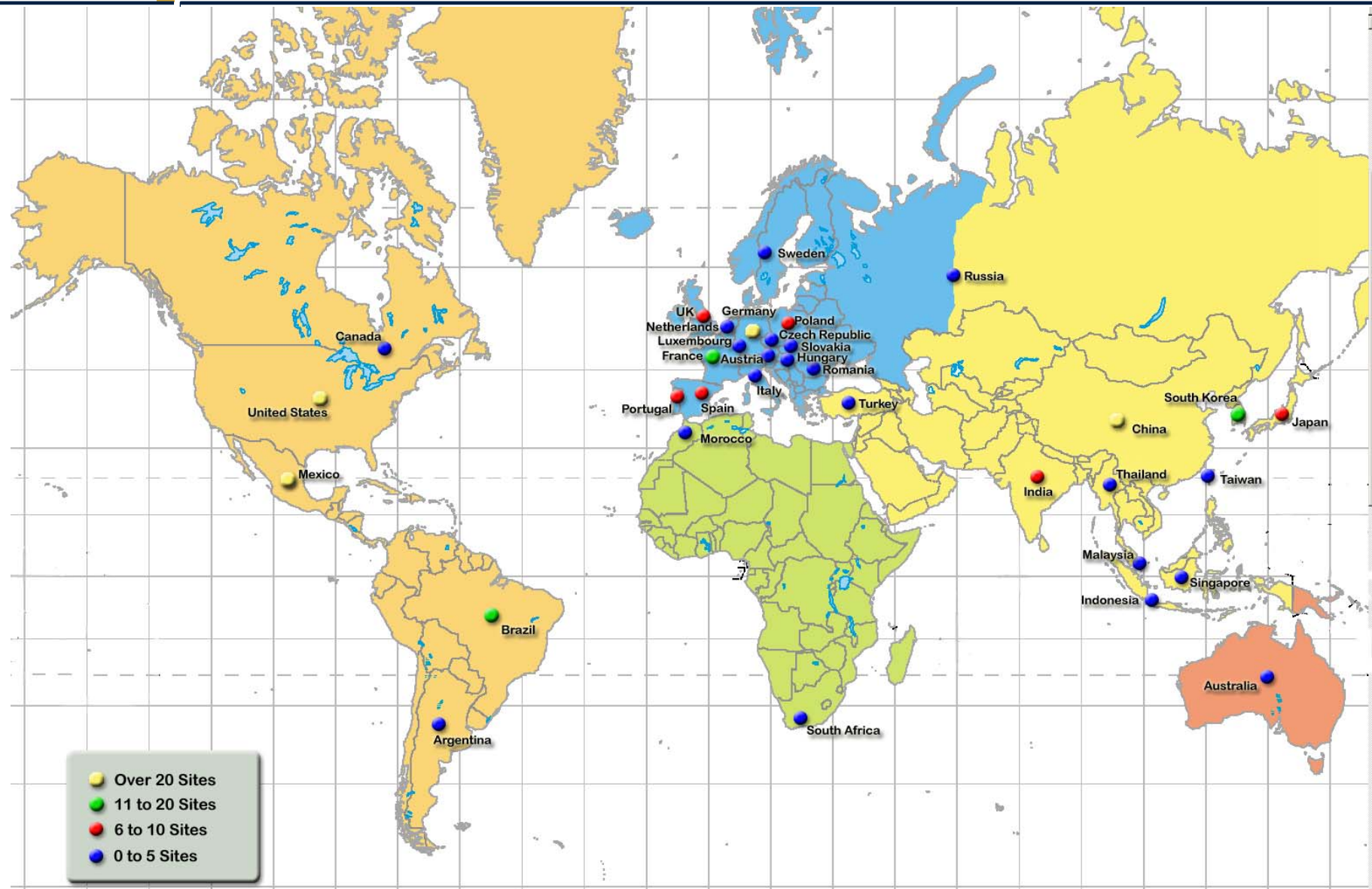


Extensive Global Presence



As of March 31, 2005

Worldwide Operations Locations



Operations Locations – United States



U.S. entities also maintain branch offices in Liverpool, England; Moscow, Russia; and Thailwil, Switzerland

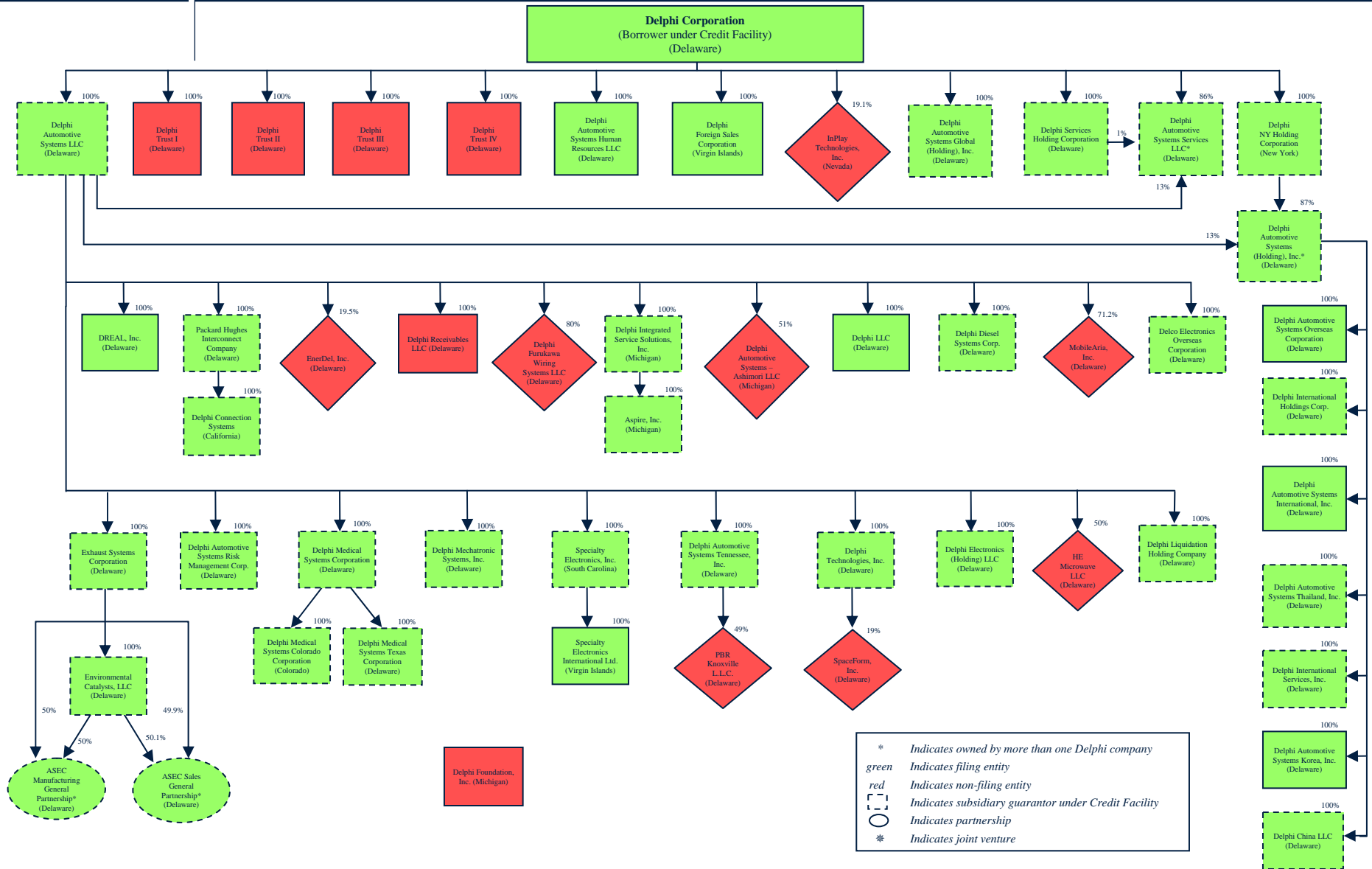
Operations Locations – Mexico and South America



Operations Locations – Eastern Hemisphere



Chapter 11 Filing Chart (Domestic U.S. Entities)



U.S./Foreign Entity Relationships

